

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cleari	ng Limited				
Vame of Issuer China Modern Dairy Holdings Ltd. Date Submitted  03 / 3 / 2011					
I. Movements in Authorised Share Cap	oital				
1. Ordinary Shares					
(1) Stock code : <u>1117</u> Descr	ription: Ordinary	shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00		
Increase/(decrease)	-		-		
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00		
(2) Stock code : <u>N/A</u> Descr	ription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month	_				

28/2/2011

Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
5. Other Classes of Shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,800,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	4,800,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Snare Optior	Schemes of the	: issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and					<del></del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management						
Options						
Exercise Price						
HK\$0.86						
(31/10/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	87,412,507
(Note 1)						-
2.						
27 1)		. <del></del>				
(Note 1)						
3.						
( <i>Note 1</i> )						-
(						
ㄴ .	_					

4.						
	_					
(Note 1)		Total A. (Ordina	ary shares)	Nil		
		(Preferer	nce shares)	N/A		
Total funds raised during the mon	th from exercis	,	other class)	N/A	<u> </u>	
options (State currency)		Nil				
Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	- - <u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / /	)				
	<del>.</del>					
( / / ) Stock code (if listed) Class of shares	-					
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / /	<b>)</b>				
3.	-	,				
( / / )						
C41 1 - (:C1:-4 - 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	<b>)</b>				

				For Main Board	and OEW liste	u issucis
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
	<del>-</del> 					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total	R (Ordin	nary shares) Nil		
		Total	`	ence shares) N/A	<u> </u>	-
			(0	Other class) N/A		-
Convertibles (i.e. Convertible int						
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	<u> </u>					
Stock code (if listed)				<del>.</del>		
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
EGM approval date (if applicable)	( / / )					
EGM approval date	( / / )					
EGM approval date (if applicable) (dd/mm/yyyy))	( / / ) - -					
EGM approval date (if applicable) (dd/mm/yyyy))	( / / ) - -					
EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed)	( / / ) - - -					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / ) - - -					
EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1) Subscription price	( / / ) - - -					
EGM approval date (if applicable) (dd/mm/yyyy))  2.  Stock code (if listed) Class of shares issuable (Note 1)	( / / ) - - -					

			Tor Main Board	and GENT listed issuers
3.				
	<del></del>			
Stock code (if listed)				
Class of shares		<del>_</del>		
issuable (Note 1)				
		_		
Subscription price		<u> </u>		
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	( / / )	_		
4.				
	<del></del>			
Stock code (if listed)				<u> </u>
Class of shares		<u> </u>		
issuable (Note 1)		_		
Subscription price		_		
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	( / / )		(0.4)	
			. (Ordinary shares) Nil	
			(Preference shares) $\overline{N/A}$	
			(Other class) N/A	<u>.                                    </u>
Any other Agreements or Ari	rangements to Issue Shar	res of the Issuer which	are to be Listed, includ	ing Options (other
han under Share Option Sch	iemes)			
			No. of new shares of	No. of new shares of
			issuer issued during the month pursuant	issuer which may be
			thereto	issued pursuant thereto
Full particulars including E	GM approval date (dd/m	nm/yyyy),	thereto	as at close of the month
if applicable, and class of sl	hares issuable:			
1. <u>N/A</u>				
		( / / )		
		shares (Note 1)		
		shares (Note 1)		
2.				
<i>4.</i>				
-		( / / )		
		shares (Note 1)		
-		511111111111111111111111111111111111111		
3.				
			i	

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

Nil

N/A

N/A

Total D.

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At State Issue and allotment 1. Rights issue price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (Note 1) ( / / ) At State Issue and allotment 2. Open offer price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) At State Issue and allotment Placing ( / / ) price: currency date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A Class of shares issuable \_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) price : State (///)Issue and allotment Scrip dividend currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares repurchased (Note 1) ( / / ) Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (Note 1) (///)8. Consideration issue At State Issue and allotment price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) 10. Other At State ( / / ) Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

E):

Capital").)

Remarks (if any):	
N/A	
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Submitted by:	WONG Lai wan
Title:	Secretary
	etary or other duly authorised officer)
(Director, Secre	and of onior dary additions of the original of the original or onior dary additions of the original or

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.